

**Bank of America Mortgage**  
**Vicki Sweeten & Kathleen Carry**  
 9191 Towne Centre Drive #380  
 San Diego, CA 92122  
 (858) 824-5448 phone / (858) 824-5463  
 (858) 824-5474 fax

## Loan Application Work Sheet

**Please complete form, listing any additional employers, assets and real estate on a separate sheet of paper.**

Proposed Property Address:	Proposed Purchase Price:
	Proposed Loan Amount:
Down and closing cost source:	Proposed Down Payment Percentage:
<input type="checkbox"/> Sale of present home <input type="checkbox"/> Savings	You plan on purchasing a new home within: (circle one)
<input type="checkbox"/> Gift \$ <input type="checkbox"/> Other:	3 months    6 months    9 months    1 year

<b>Applicant #1</b>	
Name:	Employer:
Birthdate:                      Years of School Completed:	Work Address:
Social Security #:	
Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried <input type="checkbox"/>	Work Phone:
Home Phone:	Position:
Home Address:	*Since (month/year):                      Self-employed? Y/ N
	Years in this type of work:
*Since (month/year): <input type="checkbox"/> Rent <input type="checkbox"/> Own	Gross monthly income:
Ages of Dependent Children:	Additional income (source/ amount):
Home E-mail address:	Work E-mail address:

<b>Applicant #2</b>	
Name:	Employer:
Birthdate:                      Years of School Completed:	Work Address:
Social Security #:	
Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried <input type="checkbox"/>	Work Phone:
Home Phone:	Position:
Home Address:	*Since (month/year):                      Self-employed? Y/ N
	Years in this type of work:
*Since (month/year): <input type="checkbox"/> Rent <input type="checkbox"/> Own	Gross monthly income:
Ages of Dependent Children:	Additional income (source/ amount):
Home E-mail address:	Work E-mail address:

Current Mortgage/Landlord Name:	Property Value:
	Balance:
Property is to be:                      Sold                      Rented	Monthly Payment:
Estimated Rent (if it will be rented): \$	Taxes:
Estimated Net proceeds (if being sold): \$	Insurance:
	Homeowners Association dues:

**\*Provide previous addresses if residing at present address for less than two years**  
**\*Provide previous employer if employed in current position for less than two years**

<b>Assets:</b>	
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Institution:	Institution:
Account number:	Account number:
Balance:	Balance:
Institution:	Institution:
Account number:	Account number:
Balance:	Balance:
Retirement funds:	Value of personal property:
Net worth of business owned:	Cash value of life insurance:
Autos:	
Year/Make/Model:	Year/Make/Model:
Value:	Value:

	Applicant #1	Applicant #2
Are there any outstanding judgments against you? .....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Have you declared bankruptcy in the past 7 years? .....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Have you had property foreclosed upon or given title or deed in lieu therefore in the last 7 years?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you a party to a lawsuit?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Have you ever directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure or judgment?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Are presently delinquent or in default on any Federal debt or any other loan, mortgage or financial obligation?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you obligated to pay alimony, child support or separate maintenance?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Is any part of the down payment borrowed?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you a co-maker or endorser on a note?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you a U.S. Citizen?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Are you a permanent resident alien? .....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Do you intend to occupy the property as you primary home?.	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Have you had ownership interest in a property in the last three years?.....	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
What type of property? primary residence (PR), second home (SH), or investment property (IP)	_____	_____
How did you hold title? Solely (S), with spouse (SP) or jointly with another person (O)	_____	_____

◆ Signature, or typed and emailed name on this form authorizes Bank of America Mortgage to verify any and all information included on this form, and from a credit reporting agency

Applicant #1 signature:		Date:
Applicant #2 signature:		Date:

The following information is requested by the Federal Government in order to monitor the Lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. However, if you choose not to furnish it, under Federal regulation this lender is required to note race and sex on the basis of visual observation or surname.

Applicant #1	<input type="checkbox"/> I do not wish to furnish this information	<input type="checkbox"/> American Indian, Alaskan Native	<input type="checkbox"/> Black
	<input type="checkbox"/> Asian, Pacific Islander	<input type="checkbox"/> Hispanic	<input type="checkbox"/> White <input type="checkbox"/> Other:_____
	<input type="checkbox"/> Male	<input type="checkbox"/> Female	
Applicant #2	<input type="checkbox"/> I do not wish to furnish this information	<input type="checkbox"/> American Indian, Alaskan Native	<input type="checkbox"/> Black
	<input type="checkbox"/> Asian, Pacific Islander	<input type="checkbox"/> Hispanic	<input type="checkbox"/> White <input type="checkbox"/> Other:_____
	<input type="checkbox"/> Male	<input type="checkbox"/> Female	